

## How-To Guide

## **Control groups & Classification**

SOLO App

- 1. Menu: Inventory Control ABC-Classification
- 2. If topical choose a topical inventory via *drop-down*
- 3. Click Calculate new class indexes
- 4. The procedure is done when message reads "Finish"

-	-	- Il Invent							Selected Inventorie		
		earch In	ories ventories				alculate lass inc				AVENYN Mölndal Västra Frölunda
	○ Select Inventory Select Inventory ✓							Partille Angered			
N	essi	ige:									Högsbohöjd Guldheden Jörlanda Askim
N	NOTE: Changing of percentage values will update all selected inventories										
	Sale	s volume	e (quantity)	-		Pro	duct va	Floda Majorna			
		Code	Intervall limit	Percent	Last update		Code	Intervall limit	Percent	Last update	Sävedalen
	Þ	А		5		Þ	1		5		
		в		10			2		10		
		С		85			3		85		
	<				>	< >>					
	Con	tribution	(sales * margin)			Fre	quency				
	C	ode	Intervall limit	Percent	Last update		Code	Intervall limit	Percent	Last update	
	۲	x		5		►	F		85		
		Y		10			G		10		
		Z		85			н		5		

Next step is to manually move those articles that has been re-classified. Do this by following the steps below.

- 5. Menu: Inventory Control Control Groups
- 6. Enter by selecting one of the *Control Groups* F, G or H alternatively A, B or C depending on your set up.
- 7. Check the box *All Control Groups*
- 8. Search group by group to find which articles are in the "wrong" control group. Start with A1 for example, move on to A2 and so on. If you use classification ABC, search via field Volume. If you use classification FGH, search via Freq. Don't forget to set your value 1, 2 or 3 in the Value field.
- 9. Show

Mainmenu	ą	To-Do List ABC Classification Control Group	A1				
To Do-list		Products Settings	I				
Performance indicator	rs	No. of products in control group: 81 Search criteria					
Inventory control	×	Product no:		Product no HK-26743	Description	Ctrl group V	Inventory
Rurchase	×	Product group:	H	HK-26/43 VE-12022	BITS PZD 3ST NR 2	Nya artiklar Nya artiklar	Högsbohöjd Jörlanda
and Purchase	Ŷ			AK-99GASO1	GASOLENERGI AB	Nya artiklar	Angered
Isystem	¥	Sup.productno:	•	VE-41083	U-RINGNYCKELSATS LÅNG 10-19	C2	Mölndal
- System		Supplier: < All >		VE-41083	U-RINGNYCKELSATS LÂNG 10-19	C2	Västra Frölunda
Carl Registers	¥	Volume/value: c / 2		VE-41083	U-RINGNYCKELSATS LÂNG 10-19	C2	Guldheden
		O. Cont.m. / Freq: /		VE-41083	U-RINGNYCKELSATS LÅNG 10-19	C2	Angered
🇊 Inventory	×	Handling code: <all></all>		AK-60247	&YRKESSKO GEMINI S3 STL 47	C2	Askim
<b>11</b>		Delivery code: <all></all>		AK-91551	FINGERTOPP-PLÅSTER 6X15ST	C2	AVENYN
🐨 NoGap	×	Creation date		VA-7090	KLÄMRING 12 MM 5-PACK	C2	Majorna
		All ~ 2023-01-26 ~		VA-7090	KLÄMRING 12 MM 5-PACK	C2	Partille
				OF-92109	ARB HANDSKE SY-921 STL9	C2	AVENYN
6.		Control groups		VT-93110	SPÅRKULLAGER 6010 2RS	C2	Högsbohöjd
Crl group+Simulation		· · · ·		HK-27937	DAMMSKYDD TEMA IB HONA 1/2"	C2	Mölndal
Erri group+Simulation	4	(BA) Beställningsartiklar		HK-27937	DAMMSKYDD TEMA IB HONA 1/2"	C2	Västra Frölunda
Nya artiklar	Â	(UTG) Utgående		HK-27937	DAMMSKYDD TEMA IB HONA 1/2"	C2	Guldheden
A1				HK-1341	STÄLLBAR T-KOPPL.EVT-12 L	C2	Västra Frölunda
→ A2 → A3		Inventory	<				>
→ B1		All Inventories		Mark all	Unmark all Show product in	nfo	
		O Search Inventories		rked	0		
		O Select Inventory Select Inventory				_	
Beställningsartiklar			Char	nge control group t	to >> Nya artiklar 🔨	11.	
→ C2		9. Show					



As per above example, the articles that are shown in the list are the ones that SOLO considers to be C2's. As can be seen by the column *Ctrl Group*, many articles are already in correct classification group, though there are some currently in group "Nya Artiklar". These needs to be moved to the correct (C2) group.

Do so by:

10. Click Mark All

11. Use the *drop-down* to choose which control group you wish to move the articles to and then click *Change control group to* >> Repeat the procedure via steps 8 to 11 to investigate all topical control groups.

When all articles has been moved as per above and you wish to have the result displayed on today's order proposals, please proceed with the steps 12-14 following below.

If steps 12-14 are skipped, the Reorder Level and Reorder Quantay will be updated during SOLOs nightly routine.

- 12. Menu: Inventory Control Recalculate R/Q
- 13. If multiple, choose relevant *inventory*.
- 14. Choose your Control Group if you do not wish for all of them to be recalculated. (Time consuming)
- 15. Click Start -Calculation is performed-
- 16. Done!
- 17. Reorder Level and Quantity has now been recalculated.

Don't forget do update your Purchase Order Proposals before proceeding with your orders.

Mainmenu		Т	o-Do List Calculate new inventory levels (R/Q)
To Do-list			1. Urval
Performance indicators			All Inventories
Inventory control	* 1	3.	○ Search Inventories            ○ Select Inventory         Select Inventory
Purchase	×		Styrgrupp: New Products V
Isystem	×		2. Beräkna
Registers	* 1	.5.	Reset and recalculate forecast Start
🎁 Inventory	¥		3. Resultat
😚 NoGap	×		Message: